

BHP Billiton Diamonds Inc.
Operator of the EKATI Diamond Mine



BHP Billiton Diamonds Inc.
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February 13, 2007

Wildlife
Government of the Northwest Territories
P.O. Box 1320
Yellowknife, NWT
XIA 2L9

Attention: Ray Case
Manager, Technical Support

Dear Mr. Case:

Re: Technical Review of MacDonald and Gunn (2004)

As per recent discussions with members of our Environmental Department, please find enclosed a copy of the above referenced document. This independent technical review was commissioned by EKATI after the Bathurst Caribou Herd Workshop held in Yellowknife in December 2006. During this workshop the conclusions of the MacDonald and Gunn study were presented to the general public.

Should there be any questions regarding the context of this review, we would encourage you to contact Rescan directly at their Vancouver office at 1- 877-689-9460, the undersigned at (867) 880-2440 or Brent Murphy at (867) 880-2232. Thank you.

Yours truly,
BHP Billiton Diamonds Inc.


for Richard Weishaupt
Manager, Health, Safety and Environment

RW/RBM/...

Enclosure

cc. Ernie Campbell-ENR
dd. Bill Ross-IEMA ✓
ee. Lionel Marcinkoski-DIAND